

- Seasoned and stable **Management and Board of Directors** with solid technical and business background, highly committed to build up a successful exploration company in the medium to long term.
- MSA gradually acquired the key parts (Chita, Chita Norte, Brechas Vacas and Minas de Pinto and 3 claims) of **its flagship Chita Valley Project covering 174 km²** in the Central Andes mineral belt **San Juan, Argentina,**.
- The project is a large exploration stage **Tertiary diatreme volcanic vent/porphyry complex** with classic alteration features, widespread porphyry style **Cu-Mo-Ag-Au** mineralization, and associated epithermal gold and silver-bearing polymetallic veins.
- In June 2015 Minsud filed at **SEDAR a NI 43-101 TECHNICAL REPORT AND MINERAL RESOURCE ESTIMATE**. A second report updating the resource estimation was filed in February 2016. After drilling additional **1,700 DDH** metres during September 2016 the Company updated again its mineral resources estimation through a letter report. All of them prepared by P&E Mining Consultants Inc. of Brampton, Ontario.
- The current Pit constrained Inferred Mineral Resource Estimate at a **0.3% Cu cut-off** totals **37** million tonnes **averaging 0.44% Cu or 362.7 MM lbs, 0.07 g/t Au, 2.2 g/t Ag and 0.018% Mo** estimated under the CIM definition standards.
- Minsud has already commissioned **metallurgical column test** and related investigations to move toward **the preliminary economic evaluation stage**.
- The mining potential of the **Chita Valley** also encompasses an array of targets among which **Chinchillones**, breccia and porphyry, are ready for drilling.
- An elongated **8 km** widespread epithermal system is being mapped, sampled and prospected. It is worth to mention a **3 m** (true thickness) sawn channel sample section in the **Carmen vein** (Minas de Pinto area) averaging **11.69 g/t Au and 23.4 g/t Ag**.
- The **La Rosita project, Santa Cruz, Argentina** is a large exploration stage Jurassic low-sulphidation epithermal system associated with bimodal epicontinental volcanism. Target types include **Ag-Au** vein swarms, hydrothermal breccias and disseminated ore bodies in felsic domes. The recently completed IP/Resistivity Survey together earlier prospecting, geological and geophysical efforts has taken the property to the exploration drilling stage (**3,000 metres**).
- Minsud has **121.5** million outstanding shares and has been able to raise interim funding by mean of NBPP supported by investors with long term vision. This has allowed to discover **362.7,0 MM lbs/Cu** in the inferred category.
- Minsud also plans to enhance its properties portfolio by selective acquisitions of exceptional mineral properties.

The results of the systematic exploration approach implemented by Minsud provided resources, all in Inferred category, as well as an enormous “Blue Sky” for discovering additional mineral deposits.