



TSX-V: **MSR**

Company Summary

Minsud is a mineral exploration company focused on exploring its flagship Chita Valley Cu-Mo-Au-Ag Project, in the Province of San Juan, Argentina. The Company also holds a 100% owned portfolio of selected early stage prospects, including 18,000 ha in Santa Cruz Province, Argentina.

Seasoned Management and Board of Directors, with solid technical and business background, highly committed to build up a successful exploration company in the medium term.

The new government of Argentina has recently announced measures taken in favor of the mining sector which now confirms a renewed intention to develop the mining industry as a state policy. San Juan Province has a robust mining sector and recognizes the important economic benefits of responsible development of its substantial mineral resource endowment.

The Chita Valley Project, San Juan Province, Summary

The Project is a large exploration stage tertiary diatreme volcanic vent/porphyry complex with classic alteration features, widespread porphyry style Cu-Mo-Ag-Au mineralization, and associated epithermal gold and silver-bearing polymetallic veins. The Chita Property covers 17,400 hectares (174 km²) and consists of seven contiguous mining concession and claims. In total there are 18,000 metres drilled of which MSA carried out 11,600.

In 2015 Minsud filed a National Instrument 43-101 Technical Report and Mineral Resource Estimate on the Chita Deposit. The Mineral Resource Estimate considers copper as a primary consideration along with molybdenum, gold and silver mineralization, all of which is potentially amenable to surface mining. The latest estimate (published February 1, 2016) includes Inferred Resources of **31.5 million tonnes at a grade of 0.45% Cu, 0.07 g/t Au. 2.2 g/t Ag and 0.017% Mo.** See www.sedar.com

2014 and 2015 drillings also encountered a number of epithermal Au-Ag+/- base metal veins or concentrations of veins with significantly higher metal values than the average. Examples include hole PSU14-24 with 10 metres core length (approx. 5 m true thickness) averaging 2.72% Cu, 128.9 g/t Ag, 0.84 g/t Au and PSU15-37 is 2 metres core length (approx. 1 m true) averaging 4.66 g/t Au, 578 g/t Ag, 0.14% Cu and 0.039% Mo.

La Rosita, Deseado Massif, Santa Cruz Province:

Exploration work carried out so far indicates the possible presence, at shallow depth, of an extensive low sulfidation epithermal system, similar to most deposits of the Deseado Massif. Minsud has plans for the future to drill the various target areas as funding permits.

The project is made up of three mining concessions covering 10,000 ha located some 25 km NE of the Martha Mine (ex Coeur D'Alene, now acquired by Hunt Mining) and 35 km from the Manantial Espejo Mine (Panamerican Silver).

Second Semester 2016 - Use of Proceeds of recent announced NBPP:

After completing a detailed mapping and further samples, management has now prepared a new 1,700 drilling plan focused to continue outlining the inferred resources as well as testing the Au+-Ag epithermal veins overprinted in the porphyry mineralization. Metallurgical tests are also planned to further delineate a plan for preparing a prefeasibility study.

CEO's Statements:

December 2015:

"The consolidation of Chita, Brechas Vacas and Minas de Pinto properties into the Chita Valley Project was instrumental for the development of Minsud."

June 2016:

"The mineral potential of the Chita Valley Project as a whole goes far beyond the known Inferred Resources at Chita South Porphyry. Minsud has concentrated financial efforts in the South Porphyry (PSU) but management has already identified highly prospective targets like Minas de Pinto, North Porphyry, Chinchillones and Placetas with excellent untested potential for increasing overall resources."

FOR FURTHER INFORMATION PLEASE CONTACT

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